

After the Bell Updates

21st Nov 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Green

The Indian stock market closed in today's trading session. Nifty50 closed at 19783.40 which is up by 89.40 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.24%, -0.18%, -0.16% respectively






The top gainers of the day were SBILIFE gained 2.72% points, HDFCLIFE gained 2.24% Points & ADANIENT gained 2.22% points, whereas top losers were BPCL which lost -1.28% points, TECHM which lost -0.81% Points & LTIM Lost-0.63%Points

The major announcement & news were Rupee settles 4 paise higher at 83.34 against US dollar, Sunteck Realty soars 6% on Motilal Oswal's 'buy' coverage, brokerages see 33% upside, Talbros Automotive zooms 40% in two sessions on Rs 580-crore order wins.

Our Take

Nifty may take support from 19,650 and resistance around 19,950
Nifty Bank support may place around 43,350 and resistance around 44,000

Market Buzz

- Titan market cap crosses Rs 3 lakh crore as stock hits 52-week high
- Coal India, ONGC, Sun TV, Gillette India, others trades mix after turning ex-dividend
- Edible oil industry body SEA urges govt to hike duty difference between crude & refined palm oil
- Suzlon Energy hits 5% lower circuit ahead of investor meet
- India's anti-terror agency files case against Sikh separatist for Air India threat

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,840.50	-9.00	-0.05
Dow Jones	35,151.04	203.76	0.58
NASDAQ	14,284.53	159.05	1.13
S&P 500	4,547.38	33.36	0.74
FTSE 100	7,452.46	-43.90	-0.59
Nikkei 225*	33,354.14	-33.03	-0.10
Hang Seng*	17,729.50	-32.50	-0.18

Source : Investing.com *(as of 04:51pm) IST

Sectorial Indices


Sector	Close	Points	Change %
Bank Nifty	43,689.15	104.20	0.24
Nifty IT	32,325.70	-57.50	-0.18
Nifty FMCG	52,466.20	-83.90	-0.16
Nifty Pharma	15,968.90	162.15	1.03

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
SBILIFE	2.72	BPCL	-1.28
HDFCLIFE	2.24	TECHM	-0.18
ADANIENT	2.22	LTIM	-0.63
HINDALCO	1.86	NTPC	-0.52
JSWSTEEL	1.75	LT	-0.45

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
JSWSTEEL	L	BULLISH	725.10	783.27
HINDALCO	L	BULLISH	450.02	513.69
LT	S	BEARISH	2858.66	3125.63
NTPC	S	BEARISH	229.45	256.41
ADANIENT	L	BULLISH	2104.52	2474.63

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